


 <p>Due diligence advisor for an investor group led by Goldman Sachs, Fortress Investments and Archon Group. Analyzed the A&D portfolio of a leading U.S. thrift that was seized by the FDIC.</p>	 <p>Financial advisor to this Arizona-based timeshare company. Assisted Company to maximize liquidity, improve and enhance back-office functions, and assess strategic alternatives.</p>	 <p>Financial advisor to this Tier-1 automotive supplier on various supplier and strategic related matters.</p>	 <p>Continued to provide post-acquisition advisory services to this leading vacation ownership company including interim management, sale of non-core assets, capital markets advisory, and pursuit of strategic acquisitions.</p> <p>Provided dispute advisory services including, complex data management and analysis, valuation and damage analysis, and expert testimony.</p>	 <p>Provided dispute advisory services to the term lenders of this publicly traded vacation ownership company during its Chapter 11 bankruptcy proceeding. Developed various valuation models and provided expert testimony on cash collateral and the Debtor's plan of reorganization.</p>
 <p>Financial advisor and interim CFO to this leading non-apparel promotional products company during its recapitalization, Chapter 11 restructuring and \$363 sale to BIC Graphics, USA, a subsidiary of Societe BIC.</p>	 <p>Buy-side advisor to this web-based sales and marketing company. Assisted Company to develop strategic objectives including, acquisition and joint venture targets.</p>	 <p>Financial advisor and CRO to this full-service timeshare company based in California.</p>	 <p>Buy-side due diligence advisor to this middle-market private equity fund during its acquisition of a California-based road striping company.</p>	 <p>Financial advisor to this commercial real estate fund with an REO portfolio throughout the U.S. Assisted in developing restructuring and disposition strategies.</p>
 <p>Dedicated financial and restructuring advisor in the restructuring and liquidation of Textron Financial.</p>	 <p>Dedicated financial advisor to Wells Fargo Capital Finance in the workout of various troubled credits in the Lender Finance portfolio.</p>	 <p>Financial advisor to a Mexican-based developer and operator of hospitality and vacation ownership resorts. Assisted company to evaluate resort operations, maximize liquidity, and negotiate with lenders.</p>	 <p>Financial advisor and CRO to a leading Florida-based developer and manager of timeshare resort properties. Assisted company to structure a new credit facility, maximize liquidity and evaluate resort operations.</p>	 <p>Financial advisor to a leading consumer products company in the divestiture of certain non-core assets.</p>

Over the past year, the local and national economy has experienced profound and unimaginable change. Mackinac Partners is especially grateful that we have been able to help many new and existing clients to navigate these unprecedented challenges.

Our expertise in complex and financially distressed situations, combined with our hands-on operating experience, has allowed us to assist many clients to streamline operations, manage increased liquidity pressures, and to assess and execute strategic alternatives.

As we begin a new year, we are reminded that our success is a result of the relationship with our clients and the trust and confidence that they have in us.

Many thanks to all of our clients, colleagues and friends.

– Jim Weissenborn, Al Bentley and Keith Maib



Jim Weissenborn



Al Bentley



Keith Maib